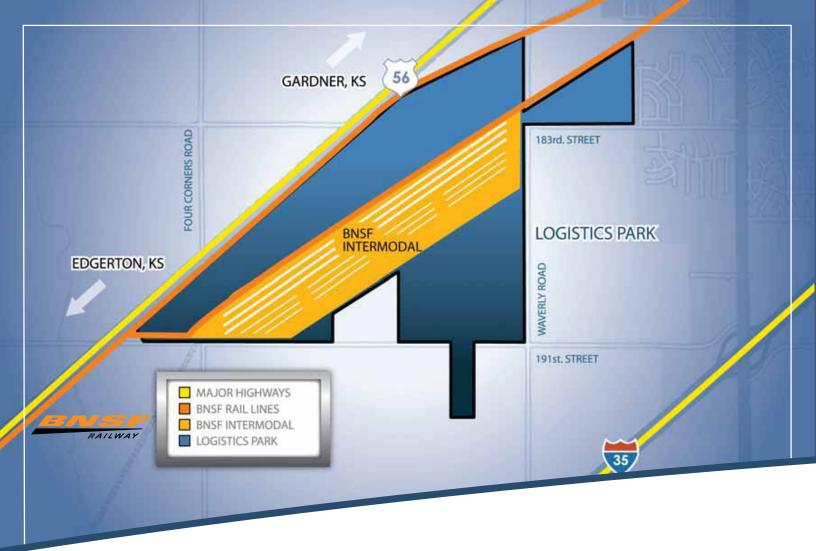




Providing Real Estate Solutions for the Global Supply Chain...





Logistics Park Kansas City ("LPKC") is a 1,000 acre intermodal-served logistics park situated at the gateway to America's population. Located in Gardner, Kansas, 25 miles southwest of Kansas City, LPKC is the latest project to be developed by The Allen Group. In the fall of 2006, BNSF Railway selected The Allen Group as their real estate development company of choice to develop the project for future distribution and warehouse facilities. With the rapid growth of international trade and continuous west-to-east rail freight transit, LPKC will be a key hub for major distribution to the population centers throughout the central United States. At full build-out, LPKC will have in excess of 7 million square feet of vertical development, creating over 7,700 direct and indirect new jobs and providing in excess of \$1 billion economic impact to the State of Kansas.

- ♦ 1,000 Acre Logistics Park
- ♦ 7+ Million SF of Vertical Development
- Build-to-Suit & Speculative Distribution & Warehouse Facilities
- ♦ Future Foreign Trade Zone
- Over 7,700 New Jobs
- ♦ \$1 Billion Economic Impact
- Adjacent to:
 - ♦ BNSF Transcontinental Route
 - ♦ BNSF Intermodal Facility (Operational By Fall 2010)
 - ♦ Interstate 35 The NAFTA Trucking Corridor
 - State Highway 56
 - Proximity to Interstate 70







38% of all goods, received at the Ports of LA & LB, travel to Kansas along the BNSF Southern Transcontinental Route as shown in red above



LPKC, located in the heart of the U.S. Interstate Highway System, is adjacent to Interstate 35, the NAFTA Superhighway

As Trade Flows...Real Estate Grows

In 1970, the United States traded a total of \$84 billion in goods. We passed \$84 billion by the second week in January in 2006 and now exceed over \$3 trillion.

Today's rapid growth of international trade has quickly changed the way the global supply-chain operates. As Asian imports continue to pour into the United States at record rates, new shipping trends are driving the demand for larger, exceptionally well-located distribution and logistic facilities...known as Inland Ports!

Each year millions of containers are processed at the Ports of Los Angeles and Long Beach, with nearly 38% of all goods double stacked in containers and hauled via rail along BNSF Railway's premier Southern Transcontinental route leading into America's newest Inland Port... Logistics Park Kansas City.

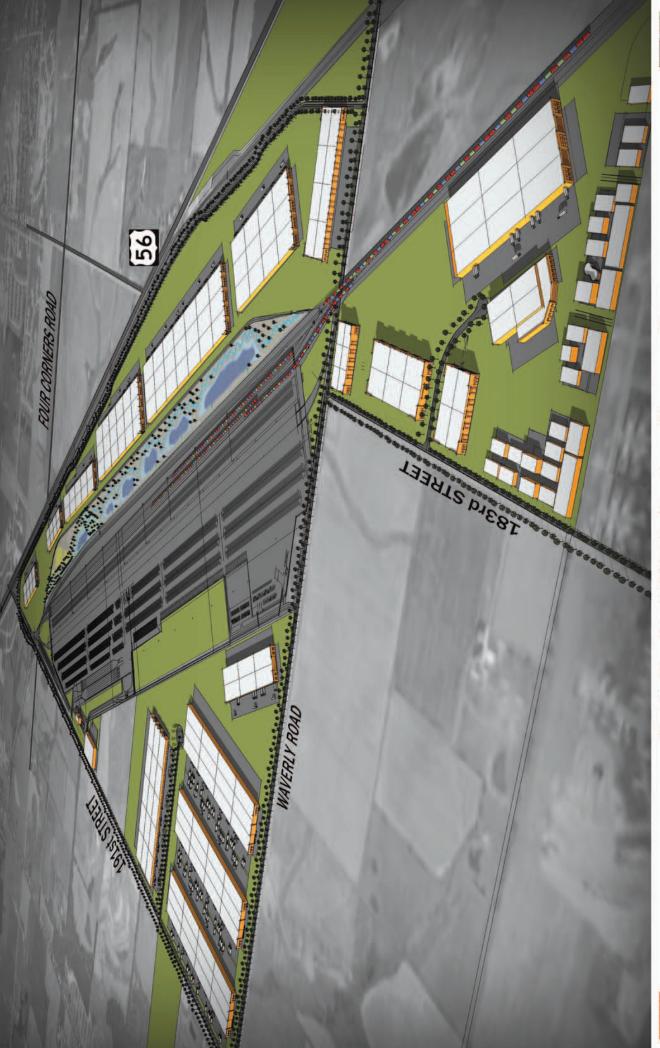
2006 Trade Overview:

- \$3 Trillion of Goods Traded World-Wide
- 300 Million TEU's Imported & Exported World-Wide
- Over \$600 Billion of Goods Imported to the U.S. from the Pacific Rim Countries

2006 Top U.S. Trading Partners: (Import Values Only)

1st	Canada	\$303.4 Billion
2nd	China	\$287.8 Billion
3rd	Mexico	\$198.3 Billion
4th	Japan	\$148.1 Billion







Logistics Park KC Preliminary Perspective









The Allen Group

The Allen Group is a privately held commercial real estate development firm founded by Chief Executive Officer Richard S. Allen. The Company specializes in the development of high-end industrial, office, retail and mixed-use properties throughout the United States. With over 8,000 acres currently under development, the Company has become a national leader in the development of rail and intermodal-served industrial parks — "inland ports" — that are high-tech distribution hubs situated around some of the most sophisticated rail, intermodal and highway access in the country.

The Allen Group is based San Diego, California with regional offices in Bakersfield & Visalia (Calif.), Dallas and Kansas City. The Company has earned the confidence and respect of a strong portfolio of nationally recognized clients including VF Corporation, ChevronTexaco, Cox Communications, Wal-Mart Stores, FedEx, Kraft Foods, Intuit and International Paper.

An innovator in the development of high-end commercial properties, The Allen Group delivers a high level of accountability by understanding customer and market requirements. The Company is fully engaged in every aspect of the ongoing development and operations of each project – from land acquisition and entitlement to design, space planning, construction and project management.

The Allen Group has assembled a team of seasoned professionals who have earned the trust of a broad network of clients, brokers, contractors, logistic experts, and public officials, who view The Allen Group as their goto developer that will perform on time and under budget.

For more information about The Allen Group, please visit www.allengroup.com.



A Development By



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